

BUDGET, FINANCE & PERSONNEL

RESOLUTION NO. 2025069

RE: MORTGAGE TAX APPORTIONMENT PERIOD
OCTOBER 1, 2024 THROUGH MARCH 31, 2025

Legislators CASWELL, TRUITT, HOUSTON, POLASEK, MC HOUL, D'AQUANNI, GORMAN, and VERSACI offer the following and move its adoption:

RESOLVED, that the report of the County Clerk and the Commissioner of Finance of mortgage tax receipts and disbursements, for the period of October 1, 2024 through March 31, 2025, and the distribution thereof among the several tax districts, be accepted and placed on file, and be it further

RESOLVED, that the warrant in conformity with Section 261 of the Tax Law, be issued to the Commissioner of Finance to pay the respective cities and towns, and to the village treasurers the amounts due the respective villages of the County of Dutchess as set forth on the annexed sheet.

CA-049-25
EMW/rjw
G-0145-A
04/15/2025
Fiscal Impact: See Attached

APPROVED
Susan J. Serino
SUSAN J. SERINO
COUNTY EXECUTIVE
Date 5/15/2025

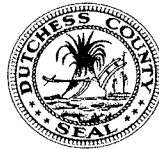
STATE OF NEW YORK

ss:

COUNTY OF DUTCHESS

This is to certify that I, the undersigned Clerk of the Legislature of the County of Dutchess, have compared the foregoing resolution with the original resolution now on file in the office of said clerk, and which was adopted by said Legislature on the 12th day of May 2025, and that the same is a true and correct transcript of said original resolution and of the whole thereof.

IN WITNESS WHEREOF, I have hereunto set my hand and seal of said Legislature this 12th day of May 2025.



Beight Wager
BEIGHT WAGER, CLERK OF THE LEGISLATURE

Print

FISCAL IMPACT STATEMENT



NO FISCAL IMPACT PROJECTED

APPROPRIATION RESOLUTIONS

(To be completed by requesting department)

Total Current Year Cost \$ 0

Total Current Year Revenue \$ 0
and Source

Source of County Funds (check one): ☐ Existing Appropriations, ☐ Contingency,
☐ Transfer of Existing Appropriations, ☐ Additional Appropriations, ☐ Other (explain).

Identify Line Items(s):

Mortgage Tax Receipts are held in account T.758

Related Expenses: Amount \$

Nature/Reason:

Anticipated Savings to County:

Net County Cost (this year):
Over Five Years:

Additional Comments/Explanation:

Requesting authorization to distribute Mortgage Tax receipts for the period October 1, 2024 , through March 31, 2025. The distribution is based on the report of the County Clerk and Commissioner of Finance Mortgage Tax Receipts and Distributions.

Prepared by: Mariya Kondratyuk

Prepared On: 4/4/25

Print

Dut.pdf

**OFFICE OF
COMMISSIONER OF FINANCE**

MORTGAGE TAX DISTRIBUTION June 2, 2025

CITIES	AMOUNT
BEACON	320,267.23
POUGHKEEPSIE	327,159.22

TOWNS

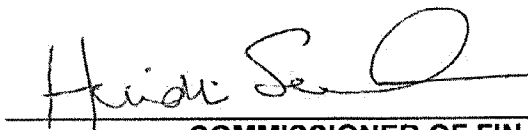
AMENIA	99,464.03
BEEKMAN	217,389.24
CLINTON	80,462.42
DOVER	82,729.73
EAST FISHKILL	489,147.08
FISHKILL	305,896.41
HYDE PARK	238,235.40
LAGRANGE	234,875.42
MILAN	86,912.28
NORTH EAST	35,155.98
PAWLING	128,820.59
PINE PLAINS	35,766.19
PLEASANT VLY	116,075.90
POUGHKEEPSIE	491,109.41
RED HOOK	117,211.19
RHINEBECK	98,694.57
STANFORD	49,507.69
UNIONVALE	49,076.68
WAPPINGER	298,682.22
WASHINGTON	89,876.70

VILLAGES

FISHKILL	21,054.12
MILLBROOK	8,631.73
MILLERTON	3,036.97
PAWLING	11,132.83
RED HOOK	11,158.39
RHINEBECK	18,335.06
TIVOLI	6,736.78
WAPPINGER FALLS	23,885.68

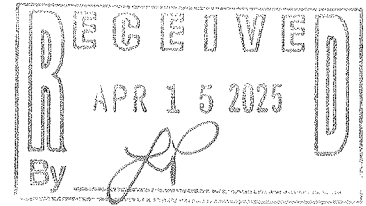
Other non-Distributed - Adj order	0.00
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TOTAL	4,096,487.14
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COMMISSIONER OF FINANCE

Bradford H. Kendall
Dutchess County Clerk
22 Market St.
Poughkeepsie, NY 12601



Honorable Leigh Wager
Clerk, Dutchess County Legislature
22 Market Street
Poughkeepsie, NY 12601

April 15, 2025

Dear Clerk Wager:

Please find attached the Semi-Annual Mortgage Tax report for the period October 1, 2024 through March 31, 2025. This report is submitted to you pursuant to Section 261 of the New York State Tax law.

It is important to note that while this report is the basis for the resolution adopted by the legislature for the distribution of mortgage tax receipts to the municipalities, the actual distribution may vary based on proceeds to the villages contained within various taxing districts.

The Commissioner of Finance will be providing you with the appropriate resolution for the Legislature's consideration.

If you have any further questions, please call.

Yours in governance:

Bradford Kendall

A handwritten signature in dark ink, appearing to be "Bradford Kendall", written over the printed name.



**Department of
Taxation and Finance**

Office of Real Property Tax Services Division

April 15th, 2025

Tax Article: 11

Tax Type: Mortgage Recording

County: Dutchess

Period: October 2024-March 2025

DUTCHESS COUNTY CLERK
22 MARKET STREET
POUGHKEEPSIE, NY 12601

2025 APR 15 PM 3:11
CLERK'S OFFICE
RECEIVED

We approved your report.

We approved your Semiannual Form AU-202, *New York State Mortgage Tax Semiannual Report*, which we received on April 15th, 2025.

The net amount of \$4,096,487.14 due to the respective tax districts is approved. You may submit the report to your County Legislative Body for their action, pursuant to Tax Law §261.

Questions?

- Visit our website.
- Call George Muller at 518-486-6127



Department of Taxation and Finance

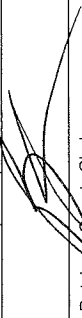
New York State Mortgage Tax Semi-Annual Report

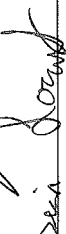
AU-202

County of DUTCHESS for the period OCTOBER 2024 through MARCH 2025
(Month) (Month)

Part 1 – Cash statement for taxes collected pursuant to Article 11

Months	Basic Tax Distributed				Treasurer			All Other Taxes Distributed				
	1	2	3	4	5	6	7	8	9	10	11	12
	Basic Tax Collected A10-A1	Interest Received by Recording Officer A1	Recording Officer's Expense A14	Refunds or Adjustments A3 + A12	Amount Paid to Treasurer (1+2)-(3-4)	Interest Received by Treasurer	Treasurer's Expense	Tax District's Share (5+6)-7	Local Tax B15	Additional Tax C15	Special Assistance Fund D15	Special Additional Tax E15
OCTOBER	\$ 842,632.16	\$ -	\$ 12,381.79	\$ -	\$ 830,250.37	\$ 3,617.33		\$ 833,867.70		\$ 500,784.84	\$ 278,275.98	\$ 67,780.50
NOVEMBER	\$ 582,475.50	\$ -	\$ 11,163.58	\$ -	\$ 571,311.92	\$ 3,828.56		\$ 575,140.48		\$ 474,055.14	\$ 210,224.17	\$ 24,382.07
DECEMBER	\$ 744,711.35	\$ -	\$ 12,469.62	\$ -	\$ 732,241.73	\$ 1,101.06	\$ 1,000.00	\$ 732,342.79		\$ 427,986.75	\$ 224,649.78	\$ 83,818.37
JANUARY	\$ 797,162.26	\$ -	\$ 12,580.96	\$ -	\$ 784,581.30	\$ 1,473.88		\$ 786,055.18		\$ 457,746.77	\$ 218,424.51	\$ 98,998.66
FEBRUARY	\$ 606,536.50	\$ -	\$ 12,640.17	\$ -	\$ 593,896.33	\$ 1,807.76		\$ 595,704.09		\$ 345,091.07	\$ 207,752.55	\$ 28,397.60
MARCH	\$ 584,432.87	\$ -	\$ 12,587.10	\$ -	\$ 571,845.77	\$ 2,531.13	\$ 1,000.00	\$ 573,376.90		\$ 331,991.15	\$ 194,514.16	\$ 37,926.44
Totals	\$ 4,157,950.64	\$ -	\$ 73,823.22	\$ -	\$ 4,084,127.42	\$ 14,359.72	\$ 2,000.00	\$ 4,096,487.14	#	\$ 2,537,655.72	\$ 1,333,841.15	\$ 341,303.64

Office of the Dutchess County Clerk

Recording Officer

Office of the Dutchess County Commissioner of Finance

Treasurer

PART II

DISTRIBUTION STATEMENT (Columns 1 through 5)

The "taxes collected" shown in column 2 were produced by mortgages covering real property in the respective tax districts. Additions and deductions to make adjustments and correct errors are recorded in column 3 and 4, respectively. Authority for these additions and deductions is given by the orders of the Tax Department noted on the bottom of this part.

CREDIT STATEMENT (Column 6)

This column is the net amount due each tax district for which the Board of Supervisors shall issue its warrant or warrants.

1 Tax districts	2 Taxes collected	3 *Additions	4 *Deductions	5 Amount of "Taxes Collected" as adjusted and corrected	6 Net Amount due each tax district
Amenia	\$ 100,956.38		\$ -	\$ 100,956.38	\$ 99,464.03
Beekman	\$ 220,650.94		\$ -	\$ 220,650.94	\$ 217,389.24
Clinton	\$ 81,669.67		\$ -	\$ 81,669.67	\$ 80,462.42
Dover	\$ 83,971.00		\$ -	\$ 83,971.00	\$ 82,729.73
East Fishkill	\$ 496,486.22		\$ -	\$ 496,486.22	\$ 489,147.08
Fishkill	\$ 331,856.08		\$ -	\$ 331,856.08	\$ 326,950.53
Hyde Park	\$ 241,809.87		\$ -	\$ 241,809.87	\$ 238,235.40
Lagrange	\$ 238,399.48		\$ -	\$ 238,399.48	\$ 234,875.42
Milan	\$ 88,216.31		\$ -	\$ 88,216.31	\$ 86,912.28
North East	\$ 38,766.00		\$ -	\$ 38,766.00	\$ 38,192.95
Pawling	\$ 142,053.27		\$ -	\$ 142,053.27	\$ 139,953.42
Poughkeepsie	\$ 36,302.82		\$ -	\$ 36,302.82	\$ 35,766.19
Pleasant Valley	\$ 117,817.50		\$ -	\$ 117,817.50	\$ 116,075.90
T/Poughkeepsie	\$ 503,262.56	\$ -	\$ -	\$ 503,262.56	\$ 495,823.25
Red Hook	\$ 137,133.49		\$ -	\$ 137,133.49	\$ 135,106.36
Rhinebeck	\$ 118,785.54		\$ -	\$ 118,785.54	\$ 117,029.63
Stanford	\$ 50,250.50		\$ -	\$ 50,250.50	\$ 49,507.69
Union Vale	\$ 49,813.02		\$ -	\$ 49,813.02	\$ 49,076.68
Wappinger	\$ 322,623.14		\$ -	\$ 322,623.14	\$ 317,854.07
Washington	\$ 99,986.45		\$ -	\$ 99,986.45	\$ 98,508.43
City of Beacon	\$ 325,072.50		\$ -	\$ 325,072.50	\$ 320,267.23
City of Poughkeepsie	\$ 332,067.90		\$ -	\$ 332,067.90	\$ 327,159.22
TOTAL TAX DISTRICTS 22					
TOTALS	\$ 4,157,950.64	\$ -	\$ -	\$ 4,157,950.64	\$ 4,096,487.14

*See refund, adjustment, and special adjustment orders of Commissioner of Taxation and Finance, case numbers:

Budget, Finance, and Personnel Committee Roll Call

<i>District</i>	<i>Name</i>	<i>Yes</i>	<i>No</i>
District 7 - Hyde Park and Pleasant Valley	Truitt*	✓	
District 25 - Amenia, Washington, Pleasant Valley & Millbrook	Houston*		
District 3 - LaGrange	Polasek*		
District 16 - Fishkill and Beacon	Valdés Smith*		
District 9 - City of Poughkeepsie	Atkins*		
District 2 - LaGrange, Pleasant Valley & Town of Poughkeepsie	Travelpiece (VC)		
District 5 - Town of Poughkeepsie	D'Aquanni		
District 8 - City and Town of Poughkeepsie	Brendli		
District 10 - City of Poughkeepsie	Johnson	Absent	
District 12 - East Fishkill	Metzger		
District 17 - Town and Village of Fishkill	McHoul		
District 21 - East Fishkill	Caswell (C)		
Present: <u>11</u>	Resolution: <u>✓</u>	Total : <u>11</u>	<u>0</u>
Absent: <u>1</u>	Motion: <u> </u>	Yes	No
Vacant: <u>0</u>		Abstentions: <u>0</u>	

2025069 MORTGAGE TAX APPORTIONMENT PERIOD OCTOBER 1, 2024 THROUGH
MARCH 31, 2025

MAY 8, 2025

Roll Call Sheets

District	Last Name	YES	NO
District 7 - Hyde Park and Pleasant Valley	Truitt	✓	
District 25 - Amenia, Washington, Pleasant Valley & Millbrook	Houston		
District 3 - LaGrange	Polasek		
District 16 - Fishkill and Beacon	Valdés Smith		
District 9 - City of Poughkeepsie	Atkins		
District 1 - Town of Poughkeepsie	Gorman		
District 2 - LaGrange, Pleasant Valley & Town of Poughkeepsie	Travelpiece		
District 4 - Hyde Park and Town of Poughkeepsie	Lawler		
District 5 - Town of Poughkeepsie	D'Aquanni		
District 6 - Town of Poughkeepsie	Kaul		
District 8 - City and Town of Poughkeepsie	Brendli		
District 10 - City of Poughkeepsie	Johnson		
District 11 - Clinton, Pleasant Valley, and Rhinebeck	Kearney		
District 12 - East Fishkill	Metzger		
District 13 - East Fishkill and Wappinger	Paoloni		
District 14 - Wappinger and Town of Poughkeepsie	Versaci		
District 15 - Wappinger	Faust		
District 17 - Town and Village of Fishkill	McHoul		
District 18 - City of Beacon and Fishkill	Page		
District 19 - North East, Stanford, Pine Plains, Milan & Red Hook	Drago		
District 20 - Red Hook, Tivoli, and Rhinebeck	Munn		
District 21 - East Fishkill	Caswell		
District 22 - Beekman and Union Vale	Garito		
District 23 - Pawling, Beekman and East Fishkill	Rolison		
District 24 - Dover and Pawling	House		

Present:

25

Resolution:

✓

Total :

25

0

Absent:

0

Motion:

—

Yes

No

Vacant:

0

Abstentions:

0

2025069 MORTGAGE TAX APPORTIONMENT PERIOD OCTOBER 1, 2024 THROUGH MARCH 31, 2025

MAY 12, 2025